

Aberdeen Global - Select Euro High Yield Bond Fund

Class A - 1 Inc

Performance Data and Analytics to 30 April 2017



Summary investment objective

To achieve a combination of income and growth by investing mostly in bonds (which are like loans that can pay a fixed or variable interest rate) priced in Euro and issued by companies or governments. The bonds will typically have lower ratings, as defined by international agencies that provide such ratings; these may pay higher rates of interest than bonds with higher ratings. The Fund is intended for investors who are willing to accept a high level of risk.

For full investment objective and policy details refer to the Prospectus.

Performance (%)

	1 month	3 months	6 months	1 year	Annualised		Launch
					3 years	5 years	
Fund	0.95	1.55	3.18	6.59	4.43	7.73	5.00
Benchmark	1.09	2.01	3.72	8.04	4.60	8.94	6.06
Difference	-0.13	-0.47	-0.54	-1.45	-0.17	-1.21	-1.06

Annual returns (%) - year ended 30/04

	2017	2016	2015	2014	2013
Fund	6.59	3.60	3.15	7.88	18.11

Calendar year performance (%)

	Year to date	2016	2015	2014	2013
Fund	2.04	7.19	5.14	2.60	8.76
Benchmark	2.78	9.10	0.73	5.74	11.80
Difference	-0.74	-1.91	4.41	-3.14	-3.04

Performance Data: Share Class A1 Inc

Source: Lipper. Basis: Total return, NAV to NAV, net of annual charges, gross income reinvested.

Benchmark is for comparison purpose only. This fund is not managed against a specific benchmark.

Past performance is not a guide to future results.

Top ten holdings	%
Altice 7.25% 15/05/22	2.3
Wind Acquisition Fin 7% 23/04/21	2.1
Zinc Cap 8.875% 15/05/18	1.8
Annington Finance No 5 13% 15/01/23	1.6
Lge Holdco Vi 7.125% 15/05/24	1.6
United Grp 7.875% 15/11/20	1.6
Lincoln Finance 6.875% 15/04/21	1.5
Numericable 5.625% 15/05/24	1.5
ALBA Grp & Co 8% 15/05/18	1.4
Rapid Hldgs 6.625% 15/11/20	1.3
Total	16.7
Total number of holdings	162

Credit Rating of holdings (%)

	Fund	Benchmark	Difference
BBB	1.9	1.9	-
BB	29.7	70.6	-40.8
B	55.1	23.8	31.3
CCC	9.8	3.3	6.5
CC or below	-	0.4	-0.4
Unrated	1.9	-	1.9
Cash	1.5	-	1.5
Total	100.0	100.0	

Cash includes cash at bank, outstanding settlements, call account cash, fixed deposits, cash used as margin and profit/losses on both derivative positions and forward currency contracts. The portfolio and benchmark data shown uses S&P where available, if not, Moody's, then Fitch. This may differ from the ratings used by the benchmark provider detailed in the prospectus.

Key information

Benchmark	BofA Merrill Lynch Euro High Yield Constrained (HECO) [^]
Sector	Lipper Global Bond EUR High Yield
Fund size	€ 1.0 bn
Share Class Performance Launch Date	13 November 2000
Investment team	Euro High Yield Team

[^] prior to 31 March 2014 the benchmark was JP Morgan Euro High Yield.

The risks outlined overleaf relating to exchange rate movements and bonds are particularly relevant to this Fund but should be read in conjunction with all warnings and comments given in the prospectus for the Fund.

www.aberdeen-asset.com

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Currency exposure

	%
Euro	99.6
United Kingdom Pounds	0.4
Total	100.0

Market Exposure (%)

	Fund	Benchmark	Difference
United Kingdom	31.2	9.2	22.1
Luxembourg	12.4	10.1	2.2
France	10.1	14.4	-4.3
Germany	9.3	9.9	-0.6
United States	8.6	7.6	1.0
Netherlands	7.5	7.8	-0.4
Spain	5.8	6.0	-0.2
Italy	3.5	17.8	-14.3
Switzerland	2.1	0.7	1.3
Belgium	1.6	0.9	0.7
Other	7.9	15.6	-7.7
Total	100.0	100.0	

Important information

Risk factors you should consider before investing:

- The value of shares and the income from them can go down as well as up and you may get back less than the amount invested.
- Investing globally can bring additional returns and diversify risk. However, currency exchange rate fluctuations may have a positive or negative impact on the value of your investment.
- Bonds are affected by changes in interest rates, inflation and any decline in creditworthiness of the bond issuer. Bonds that produce a higher level of income usually also carry greater risk as such bond issuers may not be able to pay the bond income as promised or could fail to repay the capital amount used to purchase the bond. Where a bond market has a low number of buyers and/or a high number of sellers, it may be harder to sell particular bonds at an anticipated price and/or in a timely manner.

Other important information:

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Before investing, investors should consider carefully the investment objective, risks, charges, and expenses of a fund. This and other important information is contained in the prospectus, which can be obtained from a financial advisor and are also available on www.aberdeen-asset.com. Prospective investors should read the prospectus carefully before investing.

Subscriptions for shares in the Fund may only be made on the basis of the latest prospectus and relevant Key Investor Information Document (KIID) which provides additional information as well as the risks of investing and may be obtained free of charge from Aberdeen Asset Managers Limited, 10 Queens Terrace, Aberdeen, AB10 1YG, Scotland and are also available on www.aberdeen-asset.com. In Switzerland these documents along with the Fund's articles of association can be obtained from the Fund's Representative and Paying Agent, BNP Paribas Securities Services, Paris, succursale de Zurich, Selnaustrasse 16, CH 8002 Zurich, Switzerland (Tel. 058 212 63 77).

Tax treatment depends on the individual circumstances of each investor and may be subject to change in the future. You should obtain specific professional advice before making any investment decision.

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Sector breakdown	%
Services	18.7
Media	15.2
Financial Services	9.2
Capital Goods	8.4
Banking	5.8
Healthcare	4.9
Telecommunications	4.9
Other	31.5
Cash	1.5
Total	100.0

Fund holdings and allocations are subject to change. Holdings provided for informational purposes only and should not be deemed as a recommendation to buy or sell the securities shown. Figures may not always sum to 100 due to rounding.

Fund Statistics

Weighted average life vs benchmark	4.6 vs 4.9
Modified duration vs benchmark	3.8 vs 4.0
Yields	4.52% underlying 4.52% distribution

Effective duration measures the change in the value of a security in response to a change in interest rates. The higher the duration, the greater the change (i.e., higher risk) in relation to interest-rate movements.

Codes (Class A - 1 Inc)

SEDOL	4629490
ISIN	LU0119174026
BLOOMBERG	ABEEHYB LX
REUTERS	LP60044823
VALOREN	1046246
WKN	933486

Additional information

Fund type	SICAV UCITS
Domicile	Luxembourg
Currency	EUR
Registered for sale	Please refer to www.aberdeen-asset.com
Income payable	31 January, 28 February, 31 March, 30 April, 31 May, 30 June, 31 July, 31 August, 30 September, 31 October, 30 November, 31 December
Minimum investment	USD 1,500 or currency equivalent
Charges	Current initial Avg: 4.25% to 5.00%; Max: 6.38%
Ongoing Charges Figure (OCF) ^c	1.44%
Price as at 30/04/17	€6.2499
Deal closing time	13:00:00 CET
Daily valuation point	13:00:00 CET

Source: Ex-post Ongoing charges Aberdeen Asset Managers Limited as at 30 September 2016.

^cThe Ongoing Charge Figure (OCF), is the overall cost shown as a percentage of the value of the assets of the Funds. It is made up of the Annual Management Charge (AMC) of 1.25% and other charges. It does not include any initial charges or the cost of buying and selling stocks for the Funds. The Ongoing Charges figure can help you compare the annual operating expenses of different Funds.

Analytics provided by The Yield Book® Software.

Investor Service

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All sources (unless indicated): Aberdeen Asset Management
30 April 2017.
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